

# **Installation Instructions**

Electric Actuators with MODBUS 5618 Series



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READ THESE INSTRUCTIONS CAREFULLY BEFORE INSTALLING OR CONNECTING POWER TO THE ACTUATOR. THE ACTUATOR MUST BE INSTALLED, COMMISSIONED, OPERATED AND REPAIRED BY QUALIFIED PERSONNEL. COMPLY WITH ALL APPLICABLE CODES, STANDARDS AND SAFETY REGULATIONS.

#### STORAGE

Actuators should be stored in a clean, dry environment at all times. Do not install the actuator outdoors or in humid environments without immediately supplying power to activate the internal heater. The thermostatically controlled heater will help prevent possible damage caused by condensation build up inside the actuator.

# INTRODUCTION

This document provides installation, operation and maintenance instructions for Valworx 5618 series electric actuators with MODBUS controller. These actuators are typically used to operate quarter-turn valves. Every actuator has been fully tested prior to shipment to ensure trouble free operation.

#### MOUNTING

The actuator can be mounted in any orientation. Allow enough room around actuator for manual operation as well as any maintenance. Valves can be direct mounted to the actuator using standard ISO5211 international mounting pad.



Standard ISO5211 valve mounting interface

# **TEMPERATURE RATING**

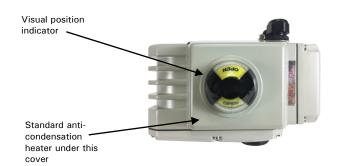
Operating temperature range of the actuator is -13 to  $+131^{\circ}F$  (-25 to  $+55^{\circ}C$ ). Heat from the working medium (fluid) should not allow actuator to exceed these temperature limits. Optional high temperature valve mounting kits are available to increase the allowable media (fluid) working temperature.

#### **ENCLOSURE RATING**

The rugged aluminum housing is rated Type 4X and IP67 weatherproof. These actuators should not be used in explosion proof or hazardous applications.

#### **VISUAL POSITION INDICATOR**

Actuators are supplied with a local visual valve position indicator. This indicator is yellow and located on top of the actuator. Indicator will show the open and closed (on-off) position of the quarter-turn actuator (valve).





#### ANTI-CONDENSATION HEATER

The actuator has a standard integral thermostatically controlled 4 watt anticondensation heater. Power should be maintained to activate internal heater. This heater will help prevent condensation build-up inside the actuator.

#### DUTY CYCLE AND MOTOR PROTECTION

The rugged 5618 series actuators are rated 70% duty cycle. Actuators are equipped with thermal overload protection with automatic reset to guard against over torque situations.

#### **MECHANICAL TRAVEL STOPS**

Rotation of the output drive is limited by adjustable mechanical stops. These stops are preset at the factory, no adjustment required.

#### MANUAL OVERRIDE

Valworx 5618 series electric actuators have a manual override for use during setup or loss of electrical power. To operate the manual override, first "REMOVE ALL ELECTRICAL POWER TO THE ACTUATOR" then open the manual override protective cover located on the side of the actuator. Insert a hex wrench (provided) and rotate to open (counter-clockwise) or close as required.





WARNING: Disconnect electrical power prior to operating manual override, removing covers or service.

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#### MAINTENANCE

There are no internal parts that require regular maintenance. The gear drive is pre-lubricated for life. The housing may be cleaned with warm soapy water (no solvents). The actuator should be cycled at least once per month. DO NOT PRESSURE WASH.

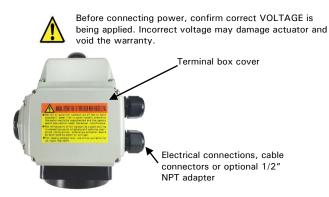


#### ELECTRICAL WIRING

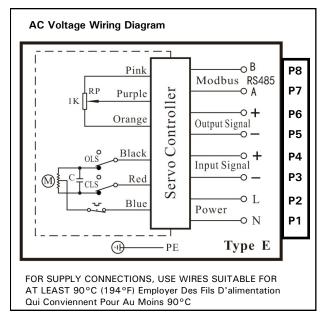
Confirm the actuator VOLTAGE is correct, then remove the terminal box cover and connect wiring to terminal strip according to appropriate wiring diagram.

Wiring diagrams for each actuator are attached to the inside of the terminal box cover.

Input control and feedback is via a Modbus-RTU protocol using a 2-wire RS-485 serial communication interface. Actuator should have its own fused and isolated circuit. Do not connect actuators in parallel. Power to actuator should be maintained to activate the internal heater. This heater will help prevent condensation build-up inside the actuator.



## ELECTRICAL WIRING DIAGRAMS



#### AC Voltage Wiring:

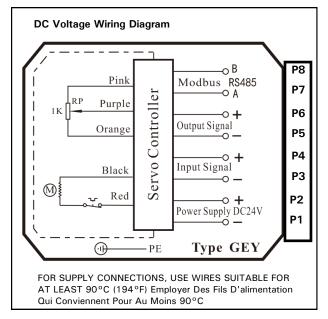
- 1. AC power Neutral
- 2. AC power Line/Hot
- 3. Analog Input control signal Negative (-)
- 4. Analog Input control signal Positive (+)
- 5. Analog Output monitoring signal Negative (-)
- 6. Analog Output monitoring signal Positive (+)
- 7. RS485 A Modbus (+)
- 8. RS485 B Modbus (-)

#### OPERATION

Valworx 5618 series electric actuator with Modbus control provides an accurate valve positioning function whereby the movement of the actuator is controlled by a Modbus-RTU command. The Modus module functions as an RTU slave responding to controller commands and uses only one address. Valve position is commanded via function code 0x10 (Write Multiple Registers). Valve status and error codes are accessed via function code 0x03 (Read Multiple Registers). See Table 1 for a list of register addresses and corresponding truth tables. Actuator may also be controlled with a 4-20mA signal.

Valve position is set on an integer scale of 0-10000. Upon loss of signal, actuator remains in or moves to commanded position. Upon loss of power, actuator remains in last position.

Analog mode is cancelled upon receipt of modbus position command.



#### DC Voltage Wiring:

- 1. DC power Negative (-)
- 2. DC power Positive (+)
- 3. Analog Input control signal Negative (-)
- 4. Analog Input control signal Positive (+)
- 5. Analog Output monitoring signal Negative (-)
- 6. Analog Output monitoring signal Positive (+)
- 7. RS485 A Modbus (+)
- 8. RS485 B Modbus (-)

NOTES: 1. Actuator should have its own fused and isolated circuit. 2. Do not wire actuators in parallel. 3. Output signal is 4-20mA.

Use of the output signal is optional.



1.

3.

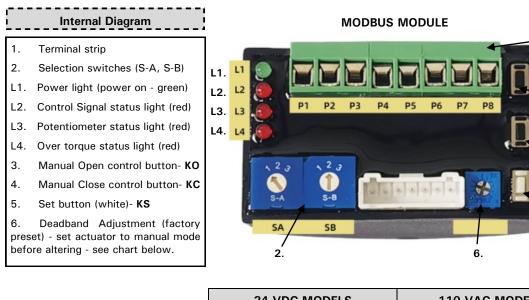
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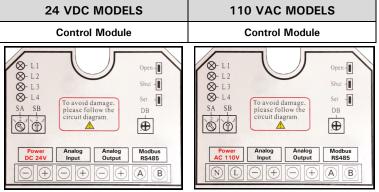
5.

Open KO

Shut KC

Set KS





# **OPEN/SHUT POSITION CALIBRATION- \*\*ANALOG ONLY\*\***

ALL ACTUATORS ARE CALIBRATED AND TESTED AT THE FACTORY. NO ADJUSTMENTS REQUIRED FOR MOST APPLICATIONS If recalibration is required, follow these steps: Supply correct power to the actuator. Set switches to manual mode as shown below. Manually operate actuator using chart below. Once new desired "Open" or "Closed" position is reached, hold down both the matching manual control button for the position you wish to set AND the White "SET" button simultaneously until the L2 red light comes on - then release both buttons. The position will now be set when you switch S-A back to original position.

| Control Mode Selection Switch Setup                               |   |   |   |   |
|---|---|---|---|---|
|   | Standard Auto Mode A<br>(default setting) | Actuator closed with 4mA signal, open with 20mA signal.<br>Stops with loss of control signal  | 1 | 2 |
|   | Standard Auto Mode B                      | Actuator closed with 4mA signal, open with 20mA signal.<br>Moves to closed position with loss of control signal   |   | 3 |
| 4-20mA Input<br>(default setting)*                                | Standard Auto Mode C                      | 1   | 1 |   |
| *To change setup<br>from default setting,                         | Reverse Acting Mode A                     | Actuator open with 4mA signal, closed with 20mA signal.<br>Stops with loss of control signal  | 3 | 2 |
| power must first be applied to actuator,                          | Reverse Acting Mode B                     | Actuator open with 4mA signal, closed with 20mA signal.<br>Moves to closed position with loss of control signal   | 3 | 3 |
| control signal OFF  | Reverse Acting Mode C                     | Actuator open with 4mA signal, closed with 20mA signal.<br>Moves to open position with loss of control signal   | 3 | 1 |
| Manual operation of<br>actuator using control<br>button operation | Manual Mode - Open or<br>Closed           | Manually move the actuator to open position using OPEN con-<br>trol button. Manually move the actuator to closed position<br>using CLOSED control button. Do not hold OPEN & CLOSED<br>down simultaneously. | 2 | 2 |



#### SET COMMUNICATION PARAMETERS

Registers 0x0040 – 0x0042 are used to configure communication parameters. See Table 1 for values.

- 1. Enter Configuration Mode: Write 0xA501 to register 0x0040.
- 2. Set Communication Address (0x0041) and baud rate (if desired) (0x0042)
- Parameters will be updated in ~ 1 second. Subsequent communication must be in accordance with the new parameters.
- 4. Exit Configuration Mode: Write 0xA500 to register 0x0040

| ID   | Name                        | Description  |
|------|-----------------------------|--|
| 0x03 | Read multiple<br>registers  | In a remote device, use this func-<br>tion code to read the contents of<br>the continuous blocks in holding<br>registers |
| 0x10 | Write multiple<br>registers | In a remote device, use this func-<br>tion code to write consecutive<br>registers blocks (1 to around 120<br>registers)  |

#### **RESTORE DEFAULT COMMUNICATION PARAMETERS**

The communication parameters may be reset to their default values via the following procedure:

- 1. Set SA and SB in position 2
- 2. Press and hold the KS button until the red light begins blinking, about 3 seconds.
- 3. Release the KS button.
- 4. Press the KC button until the red light is steady on, about 3 seconds.
- 5. Release the KC button.
- 6. Set SA back to position 1.

Communication parameters are now reset to the default values. Subsequent communication must be in accordance with the reset parameters.

#### NOTE: TO AVOID ADDRESS CONFLICT THE COMMUNICATION ADDRESS SHOULD IMMEDIATELY BE CHANGED FROM THE DEFAULT VALUE OF 1

# APPLICATION LAYER





### SUPPORTED FUNCTION CODES

0x03 Read Multiple Registers 0x10 Write Multiple Registers Other function codes are not supported.

#### HARDWARE LAYER

Protocol: Modbus-RTU Interface: RS485 2-wire Communication Address: 1- 127, default = 1 Communication Baud Rate: Configurable, default = 9600 Serial Port Format: 1 start bit + 8 data bits + 1 stop bit Broadcast Message (Address 0x00): Supported (write only)

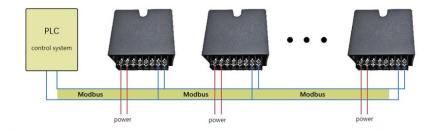
#### The interfaces are defined as follows:



- P1: power -P2: power +
- $P3 \sim P6$ : analog reserved signal (4~20mA)
- P7: Modbus+
- P8: Modbus

\*Note: valve position is still recorded in register 0X0019 even if controlled with an analog signal.

Modbus wiring diagram:



# Valworx.

| TABLE 1 |                  |         |                |        |       |        |      |                  |   |  |
|---------|------------------|---------|----------------|--------|-------|--------|------|------------------|---|--|
| Address | Bit              | Group   | Signal Name    | Min    | Max   | Unit   | r/w  | Туре             | Truth Table   | Description  |
|         | b15-b5           | \       | \              | \      | \     | \      | r/w  | hex              | reserve O   | Reserve  |
|         | b5               | \       | /              | \      | \     | \      | r/vv | hex              | reserve O   | Reserve  |
|         | b4               | control | stop           | \      | \     | \      | r/w  | hex              | 1:stop, 0:normal  | Stop running   |
| 0x0010  | b3               | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
|         | b2               | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
|         | b1-b0            | control | mode           | ١      | ١     | ١      | r/w  | hex              | 1: communication control<br>other: exit communication control | Control mode   |
| 0x0011  | b15-b0           | control | SetOpenDegree  | 0      | 10000 | %      | r/w  | int<br>hex       | 0-10000 corresponds to 0-100%open degree                      | Control valve open degree (ratio coefficient 1/100)                                  |
| 0x0012  | b15-b0           | /       | /              | /      | \     | \      | r    | hex              | reserve 0   | Reserve  |
| 0x0013  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0014  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0015  | b15-b0           | \       | \              | \      | \     | \      | r    | hex              | reserve 0   | Reserve  |
| 0x0016  | b15-b0           | \       | \              | \      | \     | \      | r    | hex              | reserve 0   | Reserve  |
| 0x0017  | b15-b0           | \       | \              | \      | \     | \      | r    | hex              | reserve 0   | Reserve  |
|         | b15-b6           | \       | \              | \      | \     | \      | r    | hex              | reserve 0   | Reserve  |
|         | b5               | infor   | errPosition    | \      | \     | \      | r    | hex              | 1: position signal error                                      | Error: Position signal flag  |
|         | b4               | infor   | errSignal      | \      | \     | \      | r    | hex              | 1: input signal error   | Error: input signal flag   |
| 0x0018  | b3               | infor   | overTorqueFlag | 1      | 1     | 1      | r    | hex              | 1: over torgue  | Over torque flag   |
|         | b2               | infor   | stuckFlag      | 1      | Ň     | Ň      | r    | hex              | 1: stuck  | Stuck flag   |
|         | b1               | infor   | openRunFlag    | 1      | ,     | Ň      | r    | hex              | 1: valve close in progress                                    | Open valve flag  |
|         | b0               | infor   | closeRunFlag   | Ň      | Ň     | Ň      | r    | hex              | 1: valve open in progress                                     | Close valve flag   |
| 0x0019  | b15-b0           | infor   | openDegree     | 0      | 10000 | %      | r    | int<br>hex       | 0-10000 corresponds to 0-100% open<br>degree                  | Current valve open degree (ratio coefficient 1/100)                                  |
| 0x001A  | b15-b0           | \       | 1              | \      | \     | \      | r    | hex              | reserve 0   | Reserve  |
|         | b15-b0           | \<br>\  | 1              | \<br>\ | `     | \<br>\ | r    | hex              | reserve 0   | Reserve  |
|         | b15-b0           | ,       | 1              | \<br>\ | `     | \<br>\ | r    | hex              | reserve 0   | Reserve  |
|         | b15-b0           | \<br>\  | 1              | \<br>\ | `     | `      | r    | hex              | reserve 0   | Reserve  |
|         | b15-b0<br>b15-b0 | \<br>\  | 1              | \<br>\ | `     | 1      | r    | hex              | reserve 0   | Reserve  |
|         | b15-b0<br>b15-b0 | \       | 1              | \<br>\ | 1     | 1      | r    | hex              | reserve 0   | Reserve  |
| 0,0011  | 010-00           | 1       | 1              | 1      | 1     | 1      |      | IICX             | 0x0000: enter normal mode                                     | Neserve  |
| 0x0040  | b15-b0           | config  | cfgMode        | 1      | 127   | ١      | rw   | hex              | 0xA501: enter config mode                                     | Mode select, the configuration parameters can be modified only in configuration mode |
| 0x0041  | b15-b0           | config  | cmm addr       | 1      | 127   | \      | rw   | hex              | 1~127   | Set communication address  |
|         | b15-b0           |         |                | \ \    |       |        |      |                  | 0: baudrate 4800  | Set baudrate   |
| 0x0042  |                  |         |                |        | N     |        |      | 1: baudrate 9600 | The baudrate is written according to the truth table.         |  |
|         |                  |         | chin_baddrate  |        | `     | 1      | rw   | hex              | 2: baudrate 19200   | The baudrate is returned according to the<br>actual value                            |
|         |                  |         |                |        |       |        |      |                  | 3: baudrate 115200  |  |
|         | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0044  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0045  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0046  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0047  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |
| 0x0048  | b15-b0           | \       | /              | \      | \     | \      | r    | hex              | reserve O   | Reserve  |

# COMMUNICATION INSTRUCTION EXAMPLES

# Control valve position

Set communication address:

Enter communication control mode: Enter configuration mode transmit→◇01 10 00 40 00 01 02 A5 01 12 00 transmit→◇01 10 00 10 00 01 02 00 01 65 00 receive←♦01 10 00 40 00 01 00 1D receive←♦01 10 00 10 00 01 00 0C Set valve position: 0% Change communication address to: 2 transmit→◇01 10 00 11 00 01 02 00 00 A5 11 transmit→◇01 10 00 41 00 01 02 00 02 28 80 receive←♦01 10 00 11 00 01 51 CC receive← ♦01 10 00 41 00 01 51 DD Set valve position: 50% (5000 -> 0x1388) Exit configuration mode transmit→◇01 10 00 11 00 01 02 13 88 A8 47 transmit→◊02 10 00 40 00 01 02 A5 00 C7 30 receive←♦01 10 00 11 00 01 51 CC receive←♦02 10 00 40 00 01 00 2E Set valve position: 100% (10000 -> 0x2710) transmit→◇01 10 00 11 00 01 02 27 10 BF 2D Set communication baudrate receive←♦01 10 00 11 00 01 51 CC Enter configuration mode stop running transmit→◇01 10 00 40 00 01 02 A5 01 12 00 transmit→◇01 10 00 10 00 01 02 00 11 64 CC receive←♦01 10 00 40 00 01 00 1D receive←♦01 10 00 10 00 01 00 0C Change communication baudrate to: 9600 transmit→◇01 10 00 42 00 01 02 00 01 68 B2 Read valve status receive←◆01 10 00 42 00 01 A1 DD transmit→◇01 03 00 18 00 02 44 0C Exit configuration mode receive←◆01 03 04 00 30 00 00 FA 3C transmit→◇01 10 00 40 00 01 02 A5 00 D3 C0

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receive←♦01 10 00 40 00 01 00 1D